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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,¹
USA Capital Diversified Trust Deed Fund, LLC,
USA Capital First Trust Deed Fund, LLC,²
USA Securities, LLC,³
Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

Notice of Posting to Website

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

The USACM Liquidating Trust ("USACM Trust"), posted the following document on the USACM Trust web site (<http://usacmcucc.bmcgroup.com>) maintained at BMC on August 4, 2009, which has remained on the website since that date:

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.



1			Post Confirmation Report/Chapter 11 <i>for Period Ending June, 2009</i> Filed by ROB CHARLES on behalf of USACM
2			LIQUIDATING TRUST (Attachments: # <u>1</u> Exhibit A)
3	08/04/2009	7321	(CHARLES, ROB) (Entered: 08/04/2009)

4 RESPECTFULLY SUBMITTED on August 4, 2009.

5 **LEWIS AND ROCA LLP**

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7 By /s/ RC (#006593)
8 Susan M. Freeman
9 Rob Charles
10 *Attorneys for USACM Liquidating Trust*
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